INDEX (ECO) SECTOR & STOCK WEIGHTS FOR START OF Q2 2013. 51 STOCKS.
Each stock freely floats according to its share price after rebalance.
*Stocks below $200 million in size at rebalance are *banded with a 0.5% weight.

Renewable Energy Harvesting - 20% sector weight (7 stocks @2.57 each; +4 *banded)
**Canadian Solar,* CSIQ. Solar, vertically integrated solar PV manufacturer, China.
**China Ming Yang Wind,* MY. Wind, large turbine manufacturer is a pure play.
First Solar, FSLR. Thin film, CdTe solar panels low-cost alternate to polysilicon.
**Hanwha SolarOne,* HSOL. Solar PV, integrated from poly through modules.
**JA Solar,* JASO. Solar, China-based sells PV modules in Asia, Europe, U.S., etc.
Kaydon, KDN. Wind, Manufactures friction & velocity controls in wind turbines.
Ormat, ORA. Geothermal, working too in areas of recovered heat energy.
SunPower, SPWR. Solar, efficient PV panels have all-rear-contact cells.
Trina Solar, TSL. Solar, produces ingots, wafers, solar modules; China-based.
Yingli Green Energy, YGE. Solar, is vertically integrated PV manufacturer.
Zoltek, ZOLT. Wind, makes carbon fiber for wind blades, product lightening.

Energy Conversion - 25% sector weight (9 stocks @2.55% each; +4 *banded stocks)
Advanced Energy, AEIS. Power conditioning: inverters, thin film deposition.
**American Superconductor,* AMSC. Wind power converters; superconducting HTS.
Cree, CREE. LEDs, manufacturer in power-saving lumens, efficient lighting.
**FuelCell Energy,* FCEL. Large fuel cells, stationary high-temp flex-fueled MCFCs.
Fuel Systems Solutions, FSYS. Gaseous fuels, ICEs in cleaner-fueled vehicles.
Gentherm, THRM. Thermoelectrics, waste heat to power, energy conversion.
International Rectifier, IRF. Energy-saving, power conversion and conditioning.
Molycorp, MCP. Rare Earths, strategic elements in NdFeB magnets, wind power.
Power-One, PWER. Power conditioning, inverters & converters for renewables.
**Rare Element Resources,* REE. Rare Earths, holdings for strategic lanthanides.
**Rubicon*, RBCN. Substrates, are used in the production of LEDs for lighting.
Tesla Motors, TSLA. Electric vehicles, new pure-play in EVs, power systems.
Universal Display, PANL. Organic light emitting diodes, OLED panel displays.

Power Delivery & Conservation - 24% sector weight (10 stocks @2.25% each; +3 banded)
Aixtron Aktiengesellschaft, AIXG. Deposition tools, efficient (O)LEDs, displays.
Ameresco, AMRC. Energy saving performance contracts, also in renewables.
**Echelon,* ELON. Networking, better management of whole energy systems.
EnerNoc, ENOC. Demand response for better energy management, smart grid.
Enphase, ENPH. Microinverters, PV panel DC becomes grid compliant AC.
GT Advanced, GTAT. Solar, LEDS, production lines for poly & ingot; LED sapphire.
ITC Holdings, ITC. Power Delivery, grid transmission integrates wind/renewables.
Itron, ITRI. Monitoring, advanced energy metering, measurement, management.
MEMC, WFR. Producer of polysilicon used in many crystalline c-Si solar PV cells.
PowerSecure, POWR. Smart grid, demand response, distributed generation; LEDs.
Quanta Services, PWR. Infrastructure, modernizing grid and power transmission.
**ReneSola*, SOL. Wafers, for silicon PV, mono and multicrystalline, China-based.
**STR Holdings*, STRI. Encapsulants, broad technology for range of PV panels.

Cleaner Fuels - 11% sector weight (5 stocks @2.10% each; +1 banded stock)
Air Products & Chemicals, APD. Hydrogen, is a supplier of industrial gases.
Amyris, AMRS. Biotech, speculative R&D for drop-in renewable diesel, jet fuels.

Cosan, CZZ. Biofuels, Brazil-based uses sugarcane feedstock, ethanol exporter.
**Gevo,* GEVO. Biotech, speculative R&D drop-in isobutanol, renewable biofuels.
Kior, KIOR. Biofuels, catalytic process: cellulosic biomass/non-food feedstocks.
Solazyme, SZYM. Biofuels, microalgae grown w/o sun, drop-in diesel substitute.

Energy Storage - 10% sector weight (3 stocks @3.16% each; +1 banded stock)
**Maxwell,* MXWL. Ultracapacitors, alternative supplement for batteries, hybrids, UPS.
OM Group, OMG. Cobalt and other precursors, producer for Li-Ion batteries, FCs.
Polypore Intl., PPO. Separators, membranes used in Li-ion, Pb-acid battery cells.
Sociedad de Chile, SQM. Lithium, major Li supplier for batteries; also STEG storage.

Greener Utilities – 10% sector weight (4 stocks @2.50% each)
Calpine, CPN. Geothermal, major North American producer, low-carbon assets.
CPFL Energia S.A, CPL. Hydroelectric, Brazil Utility has larger, smaller hydro.
Idacorp, IDA. Hydroelectric, Utility with sizeable hydroelectric, some small hydro.
SolarCity, SCTY. Downstream, installation and leasing of solar energy systems.